

Press Release

30 April 2008

ANNUAL GENERAL MEETING AND INTERIM MANAGEMENT STATEMENT

BBA Aviation plc, the aviation services and systems support group, is today issuing its first Interim Management Statement for the period from 1 January 2008.

Trading

Trading for the first quarter ended 31 March 2008 was in line with our expectations.

Total revenue for the group for the first quarter was 12% higher than the same period in 2007, of which approximately 7% was due to increased fuel prices. On an organic basis (exclusive of acquisitions and disposals) and at constant exchange rates and fuel prices, overall group revenue was unchanged, with Flight Support down by 4% offset by growth in our Aftermarket Services and Systems businesses.

In Flight Support, sales in Signature for the first quarter (exclusive of the impact of higher fuel prices) increased by 15% as a result of the acquisitions made in 2007. On an organic basis, revenue at constant exchange rates was 3% lower than the first quarter of 2007, due to the slower trading environment in North America that we highlighted at the end of February. As anticipated, sales in ASIG were 6% lower than the prior year due to the continued exit from uneconomic contracts, which is expected to be completed by the end of June. ASIG had a satisfactory de-icing season and the start-up of the TOGA contract at JFK airport is proceeding to plan.

The previously announced acquisition of Hawker Beechcraft's Line Service Operation for a cash consideration of \$128.5 million is expected to be completed towards the end of the first half of the year.

In Aftermarket Services and Systems, sales for the first quarter increased by 5% at constant exchange rates compared to the prior year after adjusting for the disposals in 2007 of the businesses at Oxford. Our Engine Repair businesses have seen strong demand across a wide range of engine programmes and the parts distribution businesses are recovering as expected from a poor performance in the second half of 2007. Legacy Support and APPH have started the year well.

There has been no other significant change in the financial position of the Group since the publication of the Report and Accounts for the year ended 31 December 2007.

Outlook

Trading since the end of the first quarter has followed a similar trend and market conditions in our industry in North America appear to be stabilising. In the absence of a further impact from the slowdown in the economic environment, we continue to expect to make good overall progress in 2008. The longer term prospects remain exciting.

Enquiries

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Notes to Editors

BBA Aviation

BBA Aviation is a world leader in aviation services focusing on Aviation Flight Support and Aftermarket Services and Systems. BBA Aviation provides flight support services for corporate and commercial aviation customers as well as maintenance, repair, overhaul and spare parts for aircraft engines. It also supplies aviation components, landing gear and hydraulic systems. These are attractive niches in a \$250 billion market with clear barriers to entry, where BBA has leading positions, well-known and reputable brands and a proven track record of organic and acquisition-led growth.

BBA Aviation was formerly part of BBA Group, but following the demerger of Fiberweb, in November 2006 it became a stand-alone aviation services and systems support business operating mainly but not exclusively in the Business and General Aviation market.